



CLAIM FORM

WUSATA® FUNDMATCH PROGRAM

For Internal Use Only	
WUSATA Claim #	
ICP Claim #	
ICP on file	<input type="checkbox"/>
Oversized items	<input type="checkbox"/>

FundMatch Participant Joe's Avocados

Country Where Activities Occurred (Complete a separate claim form for each country) China

Brands & Products Joe's Avocados - Avocados

FundMatch Program Activity Code S2018 Program Approval Date 1-1-18

Claim Reference Number (optional) Giveaways

Expenditures by U.S. Company:	
Total Expenditures:	\$ 1,960
Reimbursement Due (50%):	\$ 980

or

Expenditures by In-Country Partner / Distributor:	
Total Expenditures:	\$
Reimbursement Due (50%):	\$

Note: An In-Country Partner Agreement must be on file with WUSATA® for these expenditures to be eligible.

Foreign Third Party: _____

Check here if the In-Country Partner would prefer to be reimbursed directly via wire transfer. Please provide a completed Wire Transfer Form with the claim.

CERTIFICATION STATEMENT:

WARNING: Federal and State law provide severe penalties for making false or misleading statements or representations of fact with respect to this claim. Under penalties of perjury, I declare and certify that I have personally examined this claim for reimbursement and the accompanying schedules, statements, and other documents; that I have conducted a reasonable investigation into the facts represented therein and to the best of my knowledge and belief, they are complete, true, correct, and accurate, and they truly, accurately, and completely list all information and amounts and sources related thereto; that the expenditures claimed on this form were in fact incurred by the Company for the purpose indicated herein, and the activities portrayed and described in the accompanying information in fact took place exactly as described and/or represented herein; that such expenses were for the promotion of the products and brands in the country market all as listed above; that the participant has not been reimbursed for the expenses claimed by any other entity; and that the expenses claimed are necessary and reasonable for the purpose, and verifiable and supported by detailed records which are available for inspection.

Signature: <u>Joe Smith</u>	Date: <u>May 1, 2018</u>
Print Name: <u>Joe Smith</u>	Title: <u>President</u>
Phone: <u>555-555-5555</u>	Email: <u>joe@avocados.com</u>

Claim Contact*: Jane Doe Email: jane@avocados.com

* Please include an approved claim contact if different than the company signer

Mugs Galore

[Street Address]

[City, ST ZIP]

[Phone]

INVOICE

BILL TO

Joe's Avocados

[Street Address]

[City, ST ZIP]

[Phone]

INVOICE # DATE

3005

2/13/2018

DESCRIPTION	QTY	UNIT PRICE	AMOUNT
Promotional Coffee Mug	200	6	1,200
Shipping & Handling	1	20	20
			-
			-
			-
			-
<i>Thank you for your business!</i>		SUBTOTAL	1,220
		TAX RATE	
		TAX	-
		TOTAL	1,220

WUSATA SAMPLE ONLY

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1240

Joe's Avocados
ADDRESS
CITY, SATE, ZIP

01-23456789

DATE 2/13/2018

PAY TO THE
ORDER OF

Mugs Galore

\$

1,220.00

One Thousand Two Hundred Twenty Dollars and 00 cents USD

DOLLARS

FundMatch Bank
ADDRESS
CITY, SATE, ZIP

Joe Smith

FOR *Invoice #3005*

XXXXXX XXXXXXXXXXX XXXXXXXX1240

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Checking Account

ACCOUNT #: xxxxx1234 | February 1, 2018 – February 30, 2018 | Page 1 of 20

**BANK
LOGO**

Joe's Avocados

ADDRESS

CITY, STATE, ZIP

Account Summary

Credits

Electronic deposits/bank credits

Date	Amount	Description
2/5	578.03	In wire; ref. 12345645654xxxxx
2/15	2,111.29	Daily deposits
2/30	7,133.82	Daily deposits

Debits

Checks paid

Check Number	Amount	Date	Check Number	Amount	Date
1234	100.00	2/2	1241	5,150.00	2/16
1235	350.00	2/3	1242	80.00	2/17
1236	3,841.96	2/5	1243	650.00	2/19
1237	121.07	2/10	1244	1,294.35	2/20
1238	1,250.00	2/10	1245	13,072.68	2/23
1239	7482.79	2/12	1246	4,000.00	2/23
1240	1,220.00	2/13	1247	200.00	2/29

Electronic withdrawals/bank debits

Date	Amount	Description
2/3	13,065.94	Wire transfer to ABC Company; ref. 1234567599xxxx
2/11	2,000	Withdrawal
2/28	948.31	Wire transfer to Bank; ref. 1234567637xxxx



Bags To Go Manufacturer

Invoice

[Street Address]
[City, ST ZIP Code]
[Phone]

Date 2/20/2018
Invoice # 582018

Bill To: Joe's Avocados
[Street Address]
[City, ST ZIP Code]
[Phone]

Ship to: Joe's Avocados
[Street Address]
[City, ST ZIP Code]
[Phone]

Qty	Description	Unit Price	Line Total
6000	Promotional Fabric Bags	\$ 0.19	\$ 1,140
1	Shipping & Handling	\$ 20	\$ 20

Subtotal \$ 1,160
Sales Tax
Total \$ 1,160

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FundMatch Bank

Statement Date:

3/1/2018

[Street Address]
[City, ST ZIP Code]

Pages
Account Number
Statement Period

1 of 1
XXXX XXXX 1234

February 1-31, 2018



CREDIT CARD MONTHLY STATEMENT

Joe's Avocados

DATE	DESCRIPTION	REFERENCE	PAYMENTS	PURCHASES	ACCOUNT BALANCE
	<i>Beginning Balance</i>				\$100
	Purchases, Fees				\$4,230
	Payments, Adjustments, Credits				\$600
	Ending Balance				\$3,730
	Minimum Payment Due				\$35

CREDITS

2/3/2018	Payment		\$500
2/5/2018	Credit		\$100

PURCHASES

2/1/2018	Online Retail		\$100
2/5/2018	Online Retail		\$300
2/12/2018	Hotel		\$454
2/15/2018	Café		\$34
2/15/2018	Online Retail		\$21
2/16/2018	Online Retail		\$29
2/18/2018	Restaurant		\$45
2/18/2018	Restaurant		\$51
2/18/2018	café		\$12
2/18/2018	Taxi		\$29
2/18/2018	Taxi		\$34
2/20/2018	Bags To Go Manufacturer		\$1,160
2/20/2018	Airline Company		\$1,256
2/26/2018	Taxi		\$44
2/28/2018	Airline Company		\$606
2/31/2018	Taxi		\$55

TOTALS \$600 \$4,230

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